

To Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 To Listing Department, National Stock Exchange of India Limited C-1, G-Block, Bandra-Kurla Complex Bandra, (E), Mumbai – 400 051

Scrip Code: 540403, Scrip Symbol: CLEDUCATE ISIN:- INE201M01011

Re: Reconciliation of Share Capital Audit Report

Dear Madam/ Sir(s),

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended March 31, 2020. The report dated April 13, 2020 has been signed by Mr. Sachin Sharma, Designated Partner of S. Anantha & Ved LLP, Company Secretaries.

This report is submitted in compliance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010.

This is for your information and records.

Yours faithfully,

For CL Educate Limited

Rachna Sharma

Company Secretary & Compliance Officer

Place: New Delhi Date: April 15, 2020



Company Secretaries • LLP IN: AAH - 8229 C - 316, 3rd Floor, Nirmal Avior - Galaxy LBS Marg, Mulund (W), Mumbai - 400 080 www.sanantha.com; info@sanantha.com Tel: (+91 22) 2591 3041

To,
The Board of Directors
CL EDUCATE LIMITED
A-45, First Floor,
Mohan Co-operative Industrial Estate,
New Delhi — 110 044

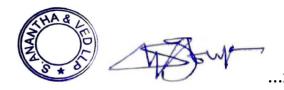
Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by CL Educate Limited CIN: L74899HR1996PLC076897 (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agents KFin Technologies Private Limited, for issuing this report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended 31st March, 2020:

1.	For quarter Ended	:	31 st March, 2020				
2.	ISIN	:	INE201M01011				
3.	Face Value	:	Rs.10/- per Equity Share				
4.	Name of the Company	:	CL Educate Limited				
5.	Registered Office Address	•	Plot No.9A, Sector Faridabad, Haryana —				
6.	Correspondence Address		A-45, First Floor, Mohan Co-operative Industrial Estate, New Delhi — 110 044				
7.	Telephone & Fax No.	:	Tel: 011 4128 1100; Fax: 011 4128 1101				
8.	Email Address	:	compliance@cleducate.com				
9.	Name of the Stock Exchanges		a) BSE Limited (BSE)				
	where Company's Securities		b) The National Stock Exchange of India Limited				
	Listed		(NSE)				
			Number of Shares	% of Total Issued Capital			
10.	Issued Capital	:	1,41,65,678	100.00			
11.	Listed Capital (BSE & NSE)	:	1,41,65,678	100.00			
12.	Held in Dematerialised form in CDSL	•	8,32,254	5.88			
13.	Held in Dematerialised form in NSDL	•	1,32,66,339	93.65			
14.	Physical	:	67,085	0.47			
15.	Total No. of Shares	:	1,41,65,678	100.00			
	(12+13+14)						

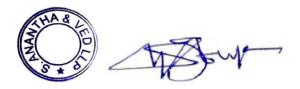




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16.	1	Reasons for difference if any,			NOT ABBLICABLE					
	between (10&11), (10&15), (11&15)		•	NOT APPLICABLE						
17.		,	tails of cha	nges	in Sha	re C	anital	during the	guarter under	
	17. Certifying the details of changes in Share Capital during the quarter u consideration as per table below:							quarter anner		
Particulars* No. of			Applied/	Listed on		Wh	ether	Whether	In-prin. Appr.	
		Shares	Not	Stoc	ock intin		mated	intimated	Pending for	
			Applied	Exc	to C.		CDSL	to NSDL	Stock Exchanges	
			for							
			listing							
NOT APPLICABLE										
* Rig	hts, Bo	nus, Preferent	ial Issue, ES	OPs,	Amalga	matio	on, Cor	version, Buy	/back, Capital	
Redu	ction, F	orfeiture, any	other (to sp	ecify)			9	_	, -	
18.	Regist	Register of Member is updated (Yes/No), If not,								
	updated upto which date							YES		
19. Reference of previous quarter				with	n regard	l to	to			
	excess dematerilised shares, if an			ny	ny			NOT-APPLICABLE		
20.	Has the Company resolved the matter mentioned									
	in point no.19 above in the current quarter? If						NOT-APPLICABLE			
		eason why?								
21.		Mention the total No. of requests, if any, confirmed after 21 days and the total No. of								
	requests pending beyond 21 days with the reasons for delay.									
State of the second	(Detail as on the date of certificate)									
Total No. of Demat requests: No.				No. o		Reasons for delay				
~ ~				uests	Share					
Confirmed after 21 days NII				NIL			Not Applicable			
Pending for more than 21 NII			lL	NIL		Not Applicable		icable		
8,543 Equity Shares were dematerialized and NIL Equity Share was rematerialized during										
the Quarter.										

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22.	Name, Telephone & Fax No. of the	Ms. Rachna Sharma, Company Secretary
	Compliance Officer of the Company	Ph. No.: 011 4128 1100
		Fax No.: 011 4128 1101
23.	Name, Address, Telephone, Fax No.	Mr. Sachin Sharma, Designated Partner
	& Regn. No. of the Auditor	S. Anantha & Ved LLP, Company Secretaries
		(LLP IN: AAH-8229)
		C-316, 3 rd Floor, Avior Corporate Park, Next
		to Deep Mandir, L.B.S. Marg, Mulund (West),
		Mumbai - 400 080.
		Ph. No.: 022 2591 3041
		ACS 46900, CP No. 20423
24.	Appointment of common agency for	KFin Technologies Private Limited, (Formerly
	share registry work	known as "Karvy Fintech Private Limited")
		Selenium Building, Tower B, Plot 31-32,
		Gachibowli, Financial District Nanakramguda,
		Hyderabad - 500 032, Telangana
		Tel: +91 40 6716 2222
		Fax: +91 40 3321 1000
25.	Any other detail that the Auditor	NIL
	may like to provide	

For S. Anantha & Ved LLP Company Secretaries

THA & LED

Date: 13th April, 2020

Place: Jodhpur

Sachin Sharma Designated Partner C. P. No.:20423

UDIN: A046900B000155173